BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH, COURT - I CP (CAA) NO. 110/MB-I/2025 IN CA (CAA) NO. 69/MB-I/2024

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other related provisions and Rules made thereof;

AND

In the matter of Scheme of Arrangement and Amalgamation amongst Insai Chemplast Private Limited [Transferor Company] and K K Chempro (India) Private Limited [Transferee Company / Demerged Company] and K K Chem India Private Limited [Resulting Company No. 1] and PRS Enterprises Private Limited [Resulting Company No. 2] and their respective shareholders

INSAI CHEMPLAST PRIVATE LIMITED, a] Company incorporated under the provisions of] Companies Act, 1956 and having its registered] office at Rajprabha Landmark, Industrial Estate,] Gala No. 32/33, 1st Floor, Building No.6, Sativali,] Thane - 401208, Palghar, Maharashtra, India.] Email: nilesh.jadhav@kkchemindia.com] Mob.: +91 7506033753

... First Petitioner Company / Transferor Company / INSAI

K K CHEMPRO (INDIA) PRIVATE LIMITED, a]
Company incorporated under the provisions of]
Companies Act, 1956 and having its registered]
office at A/442, Neo Corporate Plaza, Ramachandra]
Lane Extension, Opp. Kapol Wadi, Malad (West),]
Mumbai - 400064, Maharashtra, India.]
Email: nilesh.jadhav@kkchemindia.com]
Mob : +91 7506033753

... Second Petitioner Company / K K CHEMPRO / Transferee Company / Demerged Company

K K CHEM INDIA PRIVATE LIMITED, a Company incorporated under the provisions of Companies]
Act, 2013 and having its registered office at A/442,]
Neo Corporate Plaza, Ramachandra Lane Ext.,]
Malad (West), Mumbai - 400064, Maharashtra,]
India.]
Email: nilesh.jadhav@kkchemindia.com]
Mob : +91 7506033753

...Third Petitioner Company / K K CHEM / Resulting Company No. 1

PRS ENTERPRISES PRIVATE LIMITED, a] Company incorporated under the provisions of] Companies Act, 1956 and having its registered]

office at Off- 442, Neo Corporate Plaza, Cabin A,]
Ramchandra Lane Extension, Malad (W.), Opp]
Kapole Wadi, Malad (West), Mumbai – 400064,]
Maharashtra, India.]
Email: nilesh.jadhav@kkchemindia.com]

Mob: +91 7506033753

... Fourth Petitioner Company / PRS / Resulting Company No. 2

[Hereinafter collectively referred to as "Petitioner Companies"]

NOTICE OF HEARING

A Petition under section 230 to 232 and other applicable provisions of the Companies Act, 2013 for the sanction of Scheme of Arrangement and Amalgamation amongst Insai Chemplast Private Limited [Transferor Company] and K K Chempro (India) Private Limited [Transferee Company / Demerged Company] and K K Chem India Private Limited [Resulting Company No. 1] and PRS Enterprises Private Limited [Resulting Company No. 2], presented by the Petitioner Companies on 06th May, 2025 before the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') was admitted by the Hon'ble NCLT on 06th June, 2025. The aforesaid petition is fixed for Final Hearing before the Hon'ble NCLT on 11th July, 2025.

If any person concerned is desirous of supporting or opposing the said Petition, he/she/it should send the notice of his/her/its intention signed by him/her/it or his/her/its advocate to the National Company Law Tribunal, Mumbai Bench, 4th Floor, MTNL Exchange Building, G.D. Somani Marg, Near G.D. Somani International School, Cuffe Parade, Mumbai – 400005 and at its Email ID: ncltmumbai01@gmail.com not later than two days before the date fixed for the hearing of the Petition. Copy of the said representation may simultaneously be sent at the registered office of the respective Petitioner Company and on the Email ID of the Petitioner Companies: nilesh.jadhav@kkchemindia.com and at the Email ID of the Advocate: advocateshrutikelji@gmail.com. Where any person concerned seeks to oppose the aforesaid petition, the grounds of opposition or a copy of affidavit in that behalf should be furnished with such notice. The copy of the Petition can be obtained free of charge by sending an enquiry at Email ID of the Petitioner Companies: nilesh.jadhav@kkchemindia.com and at the Email ID of the Advocate: advocateshrutikelji@gmail.com not later than two days before the date fixed for hearing of the Petition.

For INSAI CHEMPLAST PRIVATE For K K CHEMPRO (INDIA) PRIVATE LIMITED

Sd/-

Authorised Signatory Authorised Signatory

For K K CHEM INDIA PRIVATE For PRS ENTERPRISES PRIVATE LIMITED

Sd/- Sd/-

Authorised Signatory Authorised Signatory

Dated this 10th day of June, 2025

Place: Mumbai